

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE SIX MONTHS ENDED 30 JUNE 2013

	Current quarter 3 months ended		Cumulative quarter 6 months ended	
	30.06.2013 RM'000	30.06.2012 RM'000	30.06.2013 RM'000	30.06.2012 RM'000
Revenue	23,653	22,278	46,139	45,310
Cost of sales	(8,970)	(7,823)	(16,926)	(16,015)
Gross profit	14,683	14,455	29,213	29,295
Other income	230	12	473	12
Depreciation	(3,676)	(2,872)	(6,627)	(6,124)
Administrative expenses	(2,797)	(1,607)	(4,660)	(2,806)
Operating profit	8,440	9,988	18,399	20,377
Interest income	925	1,089	1,842	2,110
Finance costs	(106)	(877)	(213)	(1,753)
Share of profit after tax of associate	4,525	5,091	8,639	7,895
Profit before taxation	13,784	15,291	28,667	28,629
Income tax expense	(2,711)	(2,818)	(5,849)	(5,698)
Profit for the period	11,073	12,473	22,818	22,931
Other comprehensive income/(loss), net of tax				
Foreign currency translation differences for foreign operations	-	51	-	(41)
Other comprehensive income/(loss) for the period, net of tax	-	51	-	(41)
Total comprehensive income for the period	11,073	12,524	22,818	22,890
Profit attributable to:				
Owners of the Company	9,664	10,977	19,882	19,986
Non-controlling interest	1,409	1,496	2,936	2,945
Profit for the period	11,073	12,473	22,818	22,931
Total comprehensive income attributable to:				
Owners of the Company	9,664	11,028	19,882	19,947
Non-controlling interest	1,409	1,496	2,936	2,943
Total comprehensive income for the period	11,073	12,524	22,818	22,890
Basic earnings per ordinary share (sen)	3.21	3.65	6.61	6.64

The Unaudited Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2012 and the explanatory notes attached to these interim financial statements.

INTEGRAX BERHAD (49317-W)

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT 30 JUNE 2013

	As at 30.06.2013 RM'000	As at 31.12.2012 Audited RM'000
ASSETS		
Non-current assets		
Property, plant and equipment	332,471	337,556
Investment in associate	117,519	108,880
Other Investments	10,030	10,030
Goodwill on consolidation	128,030	128,030
	<u>588,050</u>	<u>584,496</u>
Current assets		
Trade and other receivables	21,661	11,385
Tax Recovery	574	732
Cash and cash equivalents	118,059	124,140
	<u>140,294</u>	<u>136,257</u>
TOTAL ASSETS	<u>728,344</u>	<u>720,753</u>
EQUITY AND LIABILITIES		
Equity		
Share capital	300,806	300,806
Reserves	46,891	46,891
Retained earnings	249,822	243,476
Total equity attributable to owners of the Company	<u>597,519</u>	<u>591,173</u>
Non-controlling interest	<u>62,711</u>	<u>59,775</u>
Total equity	<u>660,230</u>	<u>650,948</u>
Non-current liabilities		
Loans and borrowings	4,271	4,364
Deferred taxation	51,533	52,097
	<u>55,804</u>	<u>56,461</u>
Current liabilities		
Loans and borrowings	184	179
Trade and other payables	12,126	13,165
	<u>12,310</u>	<u>13,344</u>
Total liabilities	<u>68,114</u>	<u>69,805</u>
TOTAL EQUITY AND LIABILITIES	<u>728,344</u>	<u>720,753</u>
Net assets per share attributable to owners of the Company (RM)	1.99	1.97

The Unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2012 and the explanatory notes attached to these interim financial statements.

INTEGRAX BERHAD (49317-W)

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE SIX MONTHS ENDED 30 JUNE 2013

	Equity attributable to owners of the Company----->						Attributable to Owners of the Company RM'000	Non-controlling Interest RM'000	Total Equity RM'000
	Ordinary Share Capital RM'000	Share Premium RM'000	Capital Redemption Reserve RM'000	Translation Reserve RM'000	Retained Earnings RM'000	<-----Distributable-->			
At 1 January 2013	300,806	46,706	185	-	243,476		59,775	650,948	
Total comprehensive income for the period	-	-	-	-	19,882		2,936	22,818	
Dividend to the owners of the company	-	-	-	-	(13,536)		-	(13,536)	
As at 30 June 2013	300,806	46,706	185	-	249,822		62,711	660,230	
At 1 January 2012	300,806	46,706	185	959	211,057		56,766	616,479	
Total comprehensive income for the period	-	-	-	(39)	19,986		2,943	22,890	
Dividend to the owners of the company	-	-	-	-	(9,250)		-	(9,250)	
Dividend to the non-controlling interest	-	-	-	-	-		(1,500)	(1,500)	
As at 30 June 2012	300,806	46,706	185	920	221,793		58,209	628,619	

The Unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2012 and the explanatory notes attached to these interim financial statements.

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE SIX MONTHS ENDED 30 JUNE 2013

	30.06.2013 RM'000	30.06.2012 RM'000
Cash flows from operating activities		
Profit before taxation	28,667	28,629
Adjustments for :-		
Non-cash items	6,627	6,124
Non-operating items	(10,268)	(8,252)
Operating profit before working capital changes	<u>25,026</u>	<u>26,501</u>
Changes in working capital	(11,515)	9,716
Cash from operations	<u>13,511</u>	<u>36,217</u>
Income tax paid (net)	(6,255)	(7,233)
Net cash flow from operating activities	<u>7,256</u>	<u>28,984</u>
Investing activities		
Interest income received	1,842	2,110
Purchase of property, plant and equipment	(1,542)	(324)
Net cash from investing activities	<u>300</u>	<u>1,786</u>
Financing activities		
Increase in Bond Redemption Account	-	(20,057)
Repayment of serial bonds	-	(20,000)
Hire purchase interest	(13)	(14)
Repayment of hire purchase creditor	(88)	(69)
Dividend to the owners of the company	(13,536)	-
Dividend to the non-controlling interest	-	(1,500)
Net cash used in financing activities	<u>(13,637)</u>	<u>(41,640)</u>
Net cash decrease in cash and cash equivalents	(6,081)	(10,870)
Cash and cash equivalents at the beginning of the period	124,134	119,671
Effects of foreign currency translation in consolidation	-	(41)
Cash and cash equivalents at the end of the period (Note 1)	<u>118,053</u>	<u>108,760</u>

Note 1: Cash and cash equivalents

Cash and cash equivalents included in the Condensed Consolidated Statement of Cash Flows comprise the following amounts in the Statement of Financial Position :-

	30.06.2013 RM'000	30.06.2012 RM'000
Cash and cash equivalents per Statement of Financial Position	118,059	156,137
Less : Amounts held in a Bond Redemption Account	(1)	(47,372)
Deposits pledged	(5)	(5)
Cash and cash equivalents per Condensed Consolidated Statement of Cash Flows	<u>118,053</u>	<u>108,760</u>

The Unaudited Condensed Consolidated Cash Flow Statement should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2012 and the explanatory notes attached to these interim